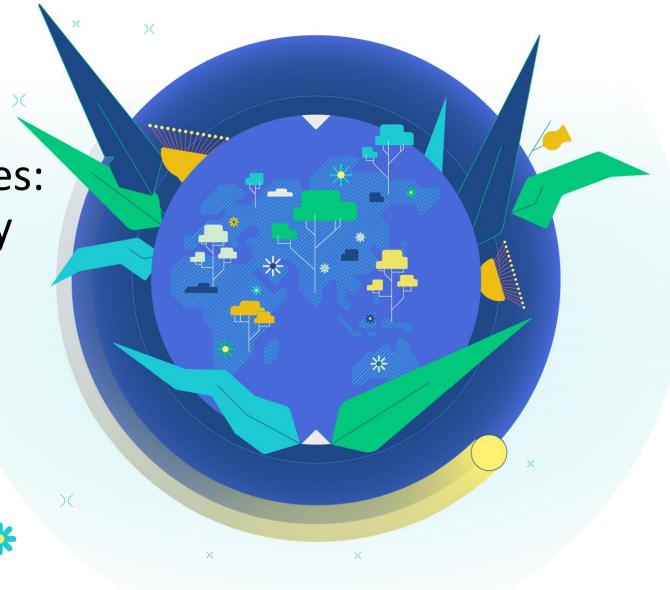
LETA

Decarbonisation Technologies: Australia's Role in the Energy Transition

Mark McCallum, Chief Executive Officer

5 September 2022



Achievements CALLIDE, QLD SURAT BASIN, QLD NSW OTWAY, VIC

ADVANCED FIELD-SCALE

CCUS RESEARCH SITES.

- WORLD'S FIRST CARBON CAPTURE DEMONSTRATION FROM A POWER PLANT.
- PROVEN BUSINESS CASE
 FOR AN ALLAM CYCLE PLANT.
- THREE WORLD-CLASS AND LARGE-SCALE STORAGE LOCATIONS IDENTIFIED IN QLD, VICTORIA AND WA.
- CRITICAL RESEARCH INTO
 MANAGING FUGITIVE EMISSIONS.

Global partnerships

Collaboration is crucial to reducing emissions from essential but hard-to-abate industries such as steel and cement manufacturing. Our global and Australian partners include:

GOVERNMENTS
INDUSTRY
UNIVERSITIES
RESEARCH INSTITUTES (including CSIRO and CO2CRC)

LETA's core priorities



DEMONSTRATION Demonstrating new, zero-emission energy technology and clean fuels



DEPLOYMENT Establishing multi-industry LET hubs, helping remove investment risk and encouraging industry involvement



COMMUNICATION Growing awareness, understanding and recognition of LETs and their role in a net-zero carbon economy



ADVOCACY Accelerating investment in LETs through incentive-based policy



ENGAGEMENT Increasing collaboration across industries to establish emissions reduction at scale and faster

"LETA's projects can help establish Australia as a world-leader in low emission technologies and clean energy exports."



Status of CCUS globally



26

in operation

37

in construction and development

100+

Mtpa CO₂ capture capacity







Status of CCUS globally



>25

countries

> US\$27 billion

for projects at advanced stages

2000+

additional facilities needed







CCUS in Australia – a brief history

2003



CO2CRC established to support the development of an Australian CCUS industry

2006



ACALET established with \$300 million funding

2008



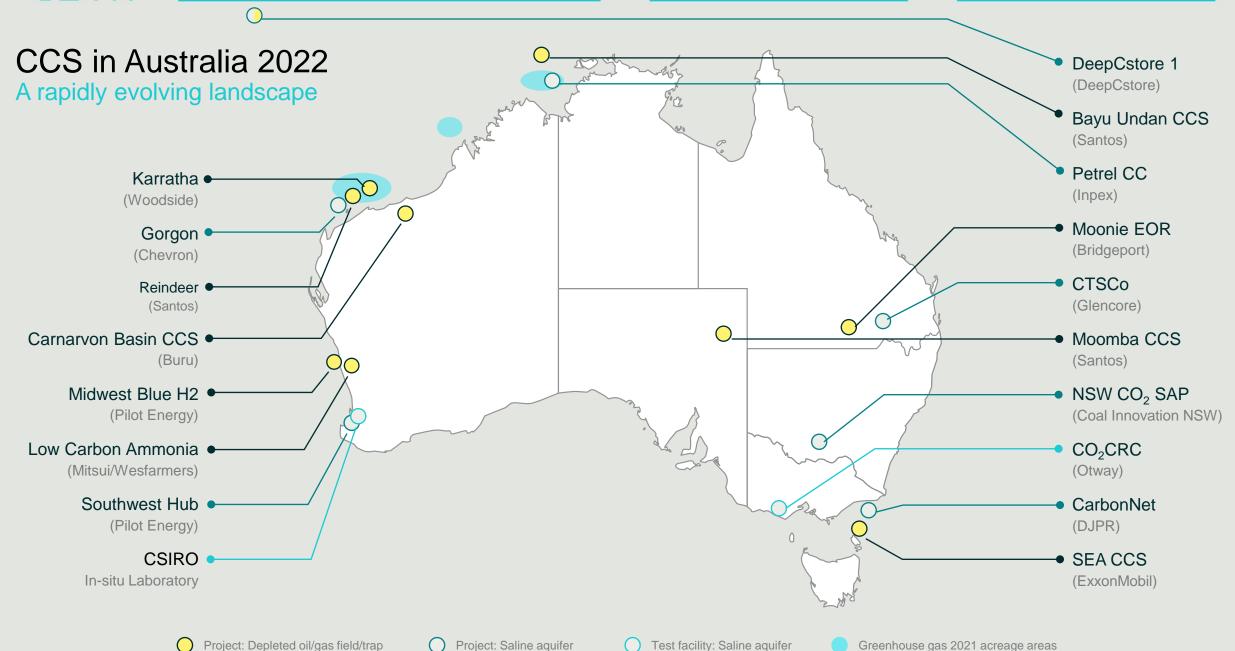
Otway Project safely stores 65,000 tonnes CO2

200



Carbo





CCUS in Australia – gaining traction, building momentum

Australian CCUS Conference

Projects and demonstrations

Mining

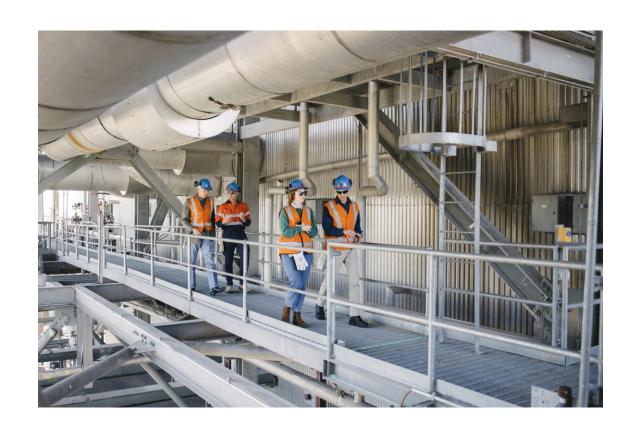
- CTSCo Project Glencore, LETA
- HESC Project consortium led by J-Power

Oil and gas

- Gorgon CO₂ Injection Project Chevron
- Moomba CCS Santos
- Ichthys LNG CCS INPEX

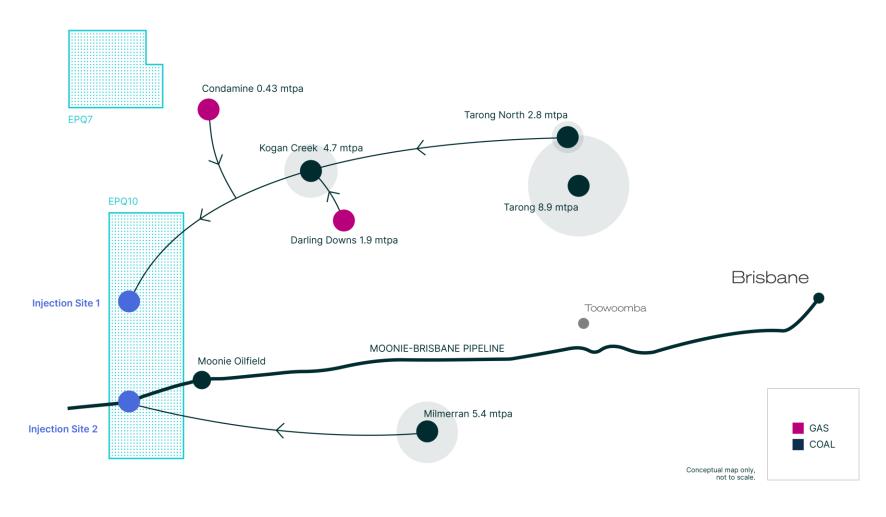
Construction and building materials

- Mineral Carbonation International
- Boral
- Energy Developments



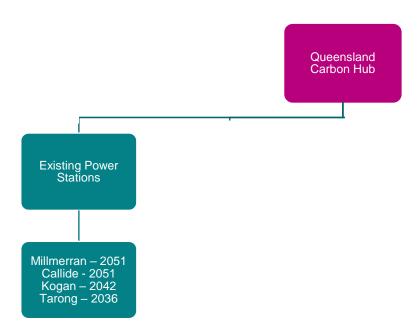


Glencore's CTSCo Project





Australian Technology Opportunity with Large Scale Storage





Australian Technology Opportunity with Large Scale Storage

